

**EXHIBIT "G"**

**(UNAUDITED BALANCE SHEET AS OF 8/31/2017)**

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09/01/17

Accrual Basis

**Heritage Green****Balance Sheet****As of August 31, 2017** (unaudited)

	<u>Aug 31, 17</u>
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
101.000 · CASH-WACHOVIA	62.38
<b>Total Checking/Savings</b>	62.38
<b>Other Current Assets</b>	
121.000 · DUE FROM PUBLE	462,554.00
122.000 · DUE FROM SCOTIA VALLEY	583,218.18
123.000 · DUE FROM POWELL'S LANDING	20,000.00
125.001 · CAP CONTRIB REC-LAPAS, LC	2,000.00
125.002 · CAP CONTRIB REC-BLAZEC	8,000.00
130.000 · GENERAL	
130.001 · WIP-GENERAL-LAND COSTS	13,789,258.21
130.002 · WIP-GENERAL-LAND DEV	6,258,754.39
130.005 · WIP-GENERAL-MKTG COSTS	155,675.79
130.006 · WIP-GENERAL-FINANCE COSTS	966,852.72
130.007 · WIP-GENERAL-RE TAX COSTS	3,641,853.24
130.008 · WIP-GENERAL-INTEREST	16,544,026.34
<b>Total 130.000 · GENERAL</b>	41,356,420.69
131.000 · PHASE 1	
131.002 · WIP-PHASE 1A-LAND DEV	375,344.82
131.007 · WIP-PHASE 1A-RE TAX COSTS	290,855.32
132.002 · WIP-PHASE 1B-LAND DEV	113,860.82
133.002 · WIP-PHASE 1C-LAND DEV	172,904.20
134.002 · WIP-PHASE 1D-LAND DEV	100,601.14
<b>Total 131.000 · PHASE 1</b>	1,053,566.30
135.000 · PHASE 2	
136.002 · WIP-PHASE 2A-LAND DEV	126,154.48
137.002 · WIP-PHASE 2B-LAND DEV	725.00
138.002 · WIP-PHASE 2C-LAND DEV	725.00
139.002 · WIP-PHASE 2D-LAND DEV	725.00
140.002 · WIP-PHASE 2E-LAND DEV	725.00
141.002 · WIP-PHASE 2F-LAND DEV	725.00
142.002 · WIP-PHASE 2G-LAND DEV	725.00
<b>Total 135.000 · PHASE 2</b>	130,504.48
143.000 · PHASE 3	
144.002 · WIP-PHASE 3-LAND DEV	13,035.24
<b>Total 143.000 · PHASE 3</b>	13,035.24
146.002 · WIP-GOLF COURSE-LAND DEV	537,746.06
147.002 · WIP-PUMP STATION-LAND DEV	150,105.78
148.002 · WIP-ROSEWICK RD-LAND DEV	103,092.43
149.002 · WIP-MD RT 6 IMPROV-LAND DEV	10,999.89
150.001 · WIP-LAPLATAT PKWY-LAND COSTS	502,478.39
150.002 · WIP-LAPLATA PKWY-LAND DEV	238,079.59
151.002 · WIP-ON-SITE SEWER-LAND DEV	78,908.30
152.001 · WIP-OFF-SITE SEWER-LAND COSTS	323,071.61
152.002 · WIP-OFF-SITE SEWER-LAND DEV	279,758.13
155.000 · REFUNDABLE DEPOSITS	1,400.00
156.000 · PREPAID EXPENSES	38,369.54
<b>Total Other Current Assets</b>	45,893,308.61
<b>Total Current Assets</b>	45,893,370.99
<b>Other Assets</b>	
170.000 · ORGANIZATION COSTS	467.20
<b>Total Other Assets</b>	467.20
<b>TOTAL ASSETS</b>	<b>45,893,838.19</b>

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Accrual Basis

**Heritage Green**  
**Balance Sheet**  
**As of August 31, 2017** (unaudited)

	Aug 31, 17
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
20000 · Accounts Payable	12,922.75
<b>Total Accounts Payable</b>	12,922.75
<b>Other Current Liabilities</b>	
215.000 · ACCRUED INT PAYABLE	1,337,605.03
216.000 · ACCD INT PAY (PL/CLAYTON)	910,034.18
225.000 · DUE TO SHAREHOLDERS	621,319.63
225.001 · DUE TO SHAREHOLDERS (NYCB INT)	125,363.63
226.000 · DUE TO PL (CLAYTON FOUNDATION)	4,882,448.44
227.000 · DUE TO CLAYTON FOUNDATION	1,762,021.07
228.000 · DUE TO DABCEY	4,030,683.86
229.000 · DUE TO ANANDARKO	5,857,331.83
230.000 · DUE TO GP HOMES	10,840,015.17
231.000 · DUE TO PUBLE	21,671.38
235.000 · NOTE PAYABLE-NYCB-A&D	15,500,000.00
<b>Total Other Current Liabilities</b>	45,888,494.22
<b>Total Current Liabilities</b>	45,901,416.97
<b>Total Liabilities</b>	45,901,416.97
<b>Equity</b>	
301.001 · CAPITAL-LAPAS, LC	2,000.00
301.002 · CAPITAL-BLAZEC	8,000.00
<b>Net Income</b>	-17,578.78
<b>Total Equity</b>	-7,578.78
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>45,893,838.19</b>